

ORACLE

Textura Payment Management

What's New and Coming Soon

Welcome, we'll get started shortly...



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Textura Payment Management

What's New and Coming Soon

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Safe harbor statement

The following is intended to outline our general product direction. It is intended for information purposes only, and may not be incorporated into any contract. It is not a commitment to deliver any material, code, or functionality, and should not be relied upon in making purchasing decisions. The development, release, timing, and pricing of any features or functionality described for Oracle's products may change and remains at the sole discretion of Oracle Corporation.

Today's Agenda

- 1 Helpful Links for Additional Training & Security Best Practices
- 2 Previous Release Spotlight – v26.8.0.0 August 9th, 2026
- 3 Upcoming Release Overview – v26.9.0.0 **September 13th, 2026**
- 4 Q&A

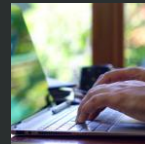
Today's Webinar – What to expect!



Q&A will take place at the end of this presentation.



Questions should be limited to the releases and features discussed in this presentation.



More information about each change will be available through our release notifications, in Textura Help, and/or at mylearn.oracle.com.

Helpful Links for Additional Training

Live Training:

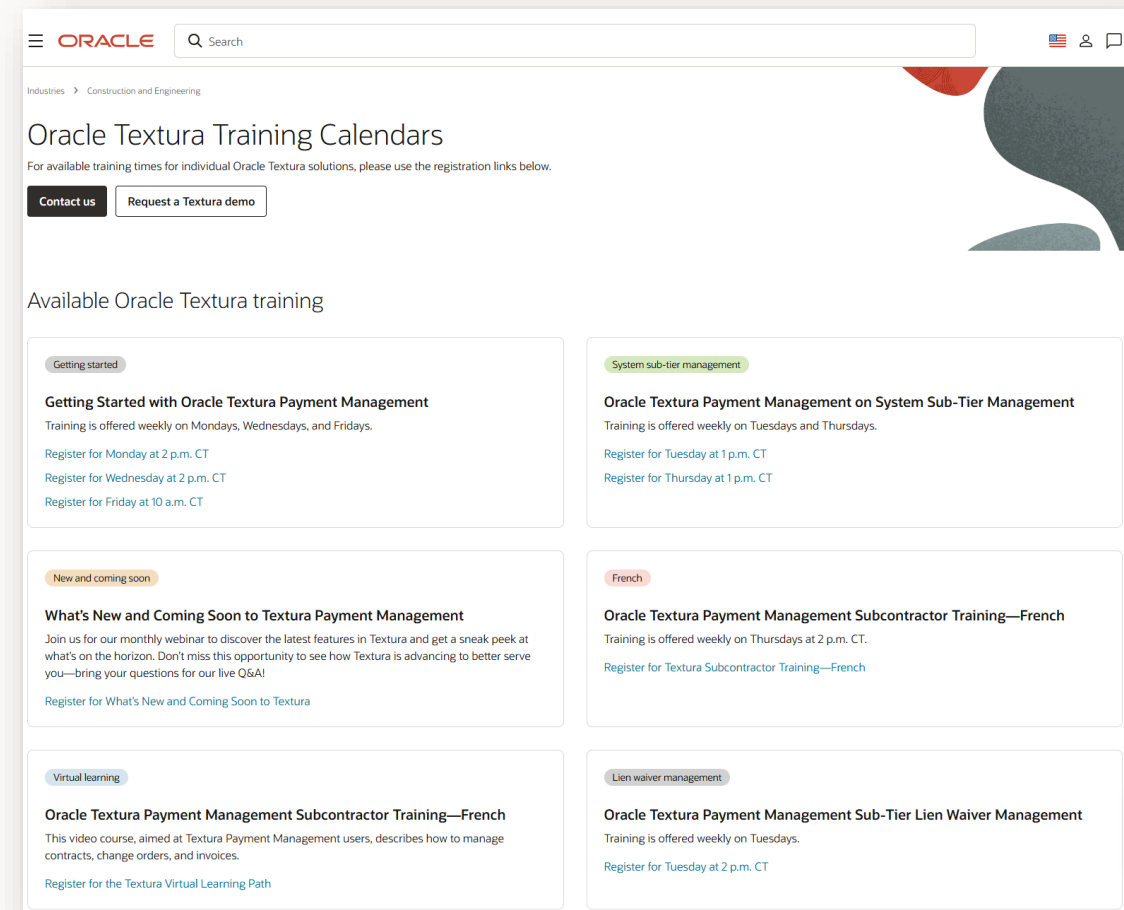
<https://www.oracle.com/industries/construction-engineering/textura-training/>

Self-Paced Training - MyLearn | Oracle University:

<https://mylearn.oracle.com/ou/search/textura>

What's New and Coming Soon webinar PDFs:

https://docs.oracle.com/cd/E97085_01/10314483.htm#t10314483



The screenshot shows the Oracle Textura Training Calendars page. The header includes the Oracle logo, a search bar, and navigation links for Industries > Construction and Engineering. The main heading is "Oracle Textura Training Calendars" with a subtext: "For available training times for individual Oracle Textura solutions, please use the registration links below." Below this are two buttons: "Contact us" and "Request a Textura demo". The section "Available Oracle Textura training" lists eight training modules in a grid:

- Getting started**
Getting Started with Oracle Textura Payment Management
Training is offered weekly on Mondays, Wednesdays, and Fridays.
Register for Monday at 2 p.m. CT
Register for Wednesday at 2 p.m. CT
Register for Friday at 10 a.m. CT
- System sub-tier management**
Oracle Textura Payment Management on System Sub-Tier Management
Training is offered weekly on Tuesdays and Thursdays.
Register for Tuesday at 1 p.m. CT
Register for Thursday at 1 p.m. CT
- New and coming soon**
What's New and Coming Soon to Textura Payment Management
Join us for our monthly webinar to discover the latest features in Textura and get a sneak peek at what's on the horizon. Don't miss this opportunity to see how Textura is advancing to better serve you—bring your questions for our live Q&A!
Register for What's New and Coming Soon to Textura
- French**
Oracle Textura Payment Management Subcontractor Training—French
Training is offered weekly on Thursdays at 2 p.m. CT.
Register for Textura Subcontractor Training—French
- Virtual learning**
Oracle Textura Payment Management Subcontractor Training—French
This video course, aimed at Textura Payment Management users, describes how to manage contracts, change orders, and invoices.
Register for the Textura Virtual Learning Path
- Lien waiver management**
Oracle Textura Payment Management Sub-Tier Lien Waiver Management
Training is offered weekly on Tuesdays.
Register for Tuesday at 2 p.m. CT

Textura Release Highlights

Hi Textura User,

Welcome to the latest edition of Textura Release Highlights! The new release (v26.5) will be deployed on Sunday, May 17.

Highlights from this release:



Improved Role Management

The redesigned *Project User Role* page offers improved visibility, enhanced search and filter options for role assignment—making it easier to manage access across your projects.



Printable *Schedule of Values*

You can now generate a PDF version of the *Schedule of Values*, making it easier to share, review, and maintain accurate project documentation.



French Help & Guides

French web help [documentation](#) and feature guides will be available on Sunday, May 17 to help improve user experience, accelerate onboarding and adoption, and minimize errors or misuse.

[Take me to the Release Notes](#)

Release Communications

Register for early Release Notifications

Be notified of monthly release changes in advance of each release, including:

- Highlight of features in email
- Access to What's New
- Quarterly roundups that summarize changes over the prior months

https://info.cegbu.oraclecloud.com/textura-release-highlights?id=&type=&emailname=TPM_Release_Highlights_Sep_20209_Email_US1.html

Security Best Practices

1. Do **not share** your Oracle Textura Payment Management username or password with others.
2. Enable a **verification phone number** to better protect your account from unauthorized password changes. Additionally, having a verification phone number will provide the ability to retrieve your username.
3. Do **not share** your verification code with anyone. Not even Oracle support will ask you for a verification code sent to your phone.
4. Designate **two Enterprise Administrators** for your organization.

Previous Release Spotlight



Available as of **August 9, 2026**

Invoices Disbursed email notification

Expanded project team visibility of disbursement activities

Highlights

- Expanded Invoices Disbursed email notifications to additional project roles
- Notifications now include:
 - Owner Funding Manager
 - Approvers (Standard, Serial, and Parallel)
 - Signers
- Existing Project Manager, Contract Manager, Authorizer, and Disburser notifications remain unchanged

Benefits

- Keep all key payment stakeholders informed when disbursements occur
- Improve visibility into payment activity across the project team
- Reduce manual follow-up and internal communication



Mile High - Rocky Mountain - Invoices disbursed

Mile High - Rocky Mountain

From
Seven Corporation
To
David Jones
Date
Monday, 18-May-2026 12:17:25 PM
Project
Mile High - Rocky Mountain
Subject
Mile High - Rocky Mountain - Invoices disbursed
Message

To the project team of Mile High - Rocky Mountain,

The following 3 payments have been disbursed for Draw 1 - Number one by David Jones:

Electronic Payments
Blue Semiconductor, 369987, 0.01
Green Corp, 111, 0.01
Spruce Street Contracting, 222231, 0.01
Total Electronic Disbursement: 0.03
Number of Electronic Disbursements: 3

David Jones commented:
5/18 disbursement run

Select the link below to view the payments for this draw.

<http://phxtpmproduct1.snphxprshared1.gbucdsint02phx.oraclevcn.com:8003/system//ManagePayments.pprojectID=82516&contractID=229363&drawRequestID=95421>

Kind Regards,
Textura Payment Management System
Customer Support: 866-TEXTURA (866-839-8872) | Hours: M-F 7am-8pm CT

Notification: DR401 is an automatically generated message from the Textura System. DO NOT reply to this message.

Document Editor

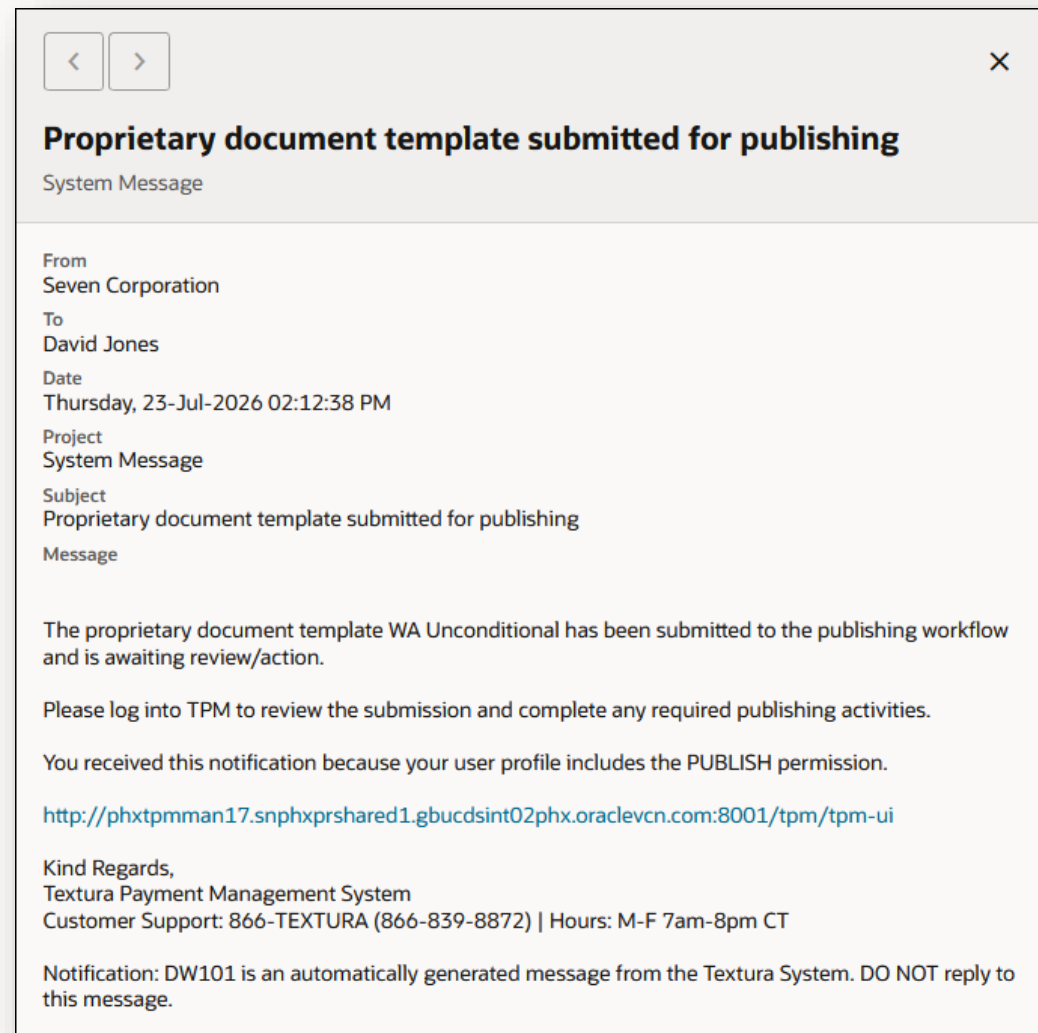
Automatic email notifications when proprietary document templates are submitted for review

Highlights

- Notifications sent to organization users with Publisher permission

Benefits

- Accelerate document publishing by notifying the right users immediately
- Reduce dependency on Oracle Support for publishing requests
- Increase visibility into pending document review activities
- Enable faster self-service management of proprietary document templates



Document Editor

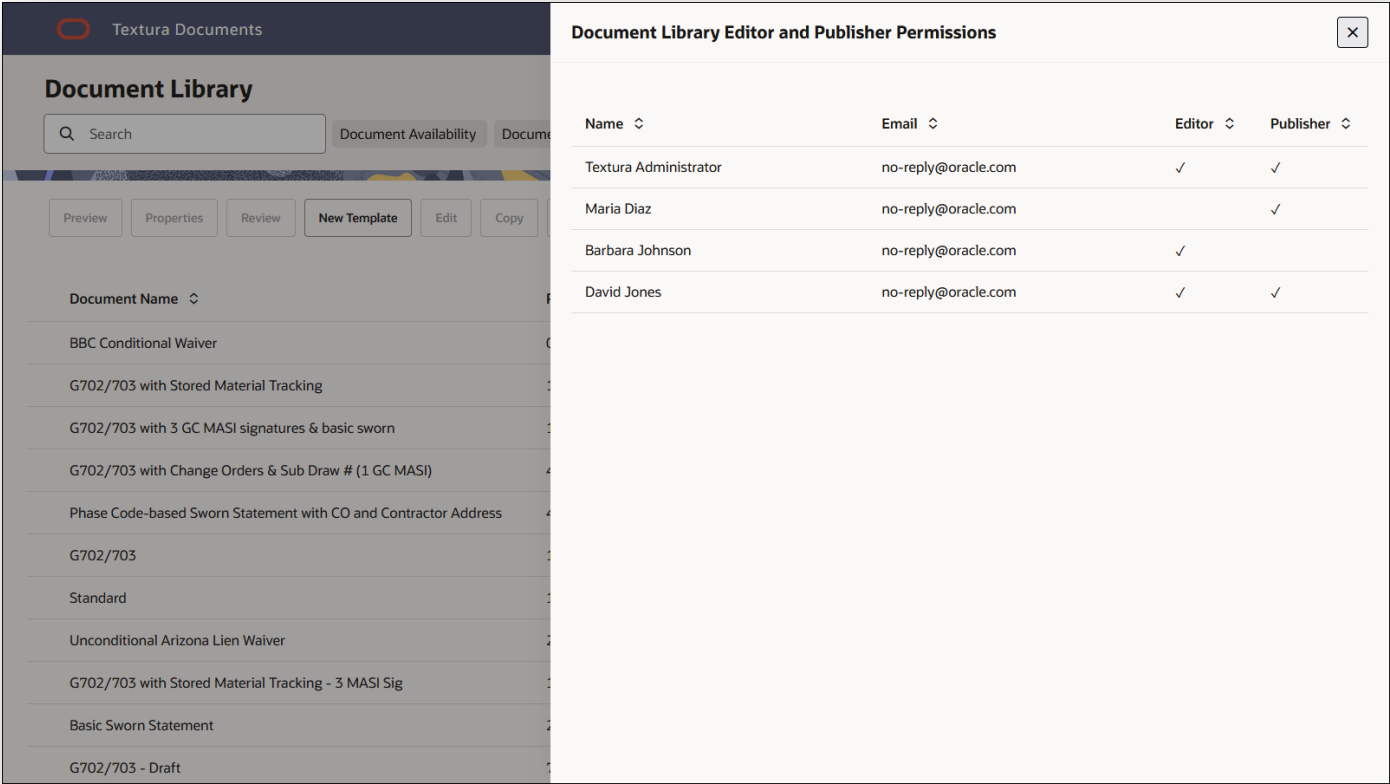
Improved Publisher & Editor visibility

Highlights

- View all organization users with Publisher and Editor permissions directly from the Documents Library
 - Display username, email address, and assigned permission
 - Alphabetically organized for quick lookup

Benefits

- Eliminate uncertainty around document publishing responsibilities
- Enable faster self-service document management
- Accelerate document review and publishing workflows



Document Editor

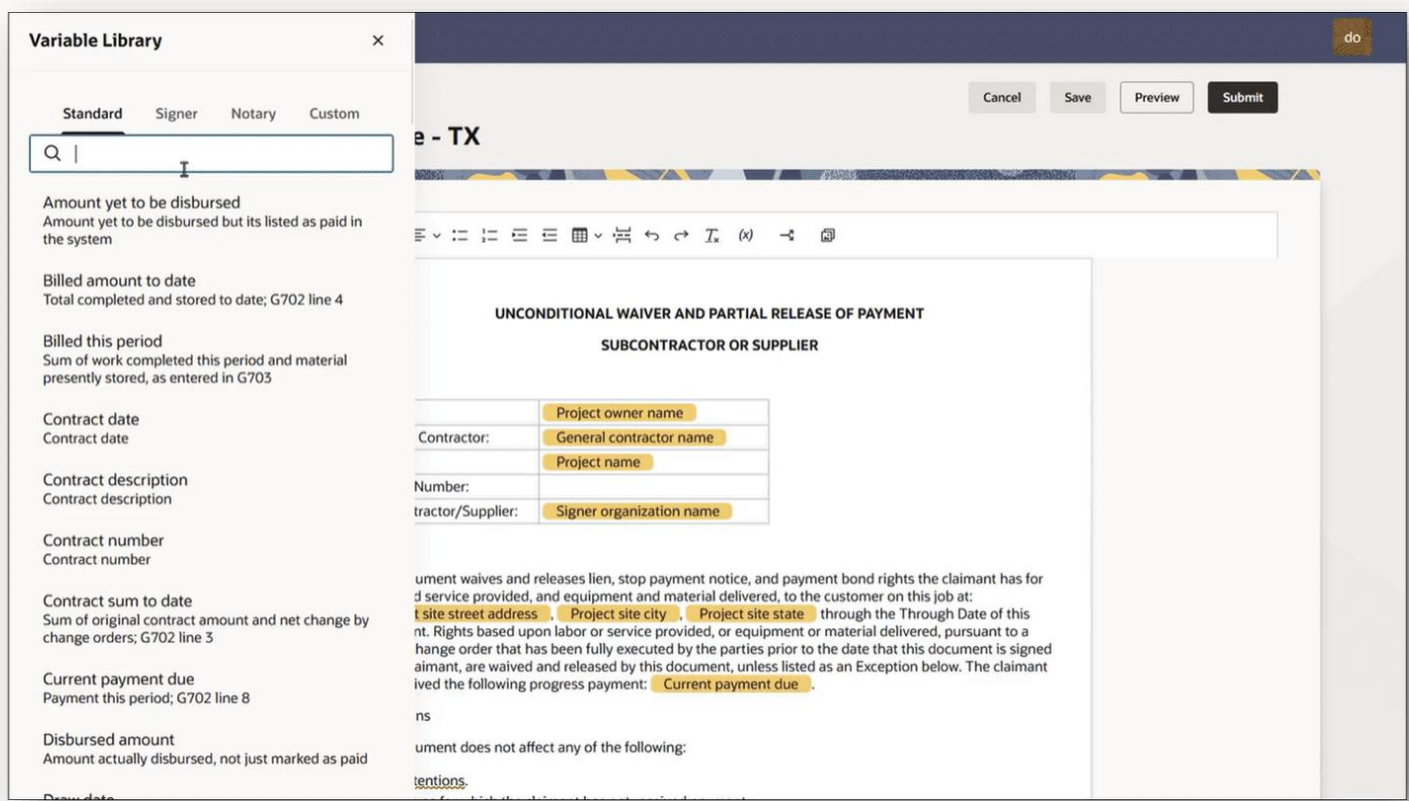
French support for Month names

Highlights

- New French translated Month date format available for document template variables
- Available for all DATE variables within the Document Templates Editor

Benefits

- Improve document localization for bilingual organizations
- Greater flexibility when designing document templates



Oracle Assistant for Textura

Canadian-English business terms

Highlights

- Recognizes Canadian English construction terminology
- Returns responses using Canadian terminology

Benefits

- Provides a consistent experience for users leveraging Textura's translation settings

how to surmit ibvoice?



To submit a progress claim, follow these steps:

1. Navigate to your billing workflow for subcontractors.
2. Enter billing details for the draw under tasks, which can be found on the tasks, project home, and draw home pages.
3. Complete the required tabs, such as progress, stored materials, retention, and record sub-tiers, based on project and document settings.
4. Review your progress claim totals and sign documents before sending your billing to the general contractor for approval.
5. Once all documents are signed, the progress claim is sent to the general contractor, and the draw is listed under submitted draws.

Suggested videos:

[View the Submitting an Progress Claim Subcontractor Video](#)

Did this resolve your support issue?

how to surmit ibvoa ce?



To submit an invoice, follow these steps:

1. Log in to your TPM Account and navigate to the "Invoicing" or "Billing" section.
2. Select the "Create Invoice" or "Submit Invoice" option, depending on your project setup.
3. Fill in the required details, such as invoice number, date, and line items, ensuring accuracy and completeness.
4. Attach any necessary supporting documents, if required by your project or general contractor.
5. Review the invoice details, and once confirmed, submit the invoice for approval by the general contractor or project manager.

Did this resolve your support issue?

Data-as-a-Service & Natural Language Reporting

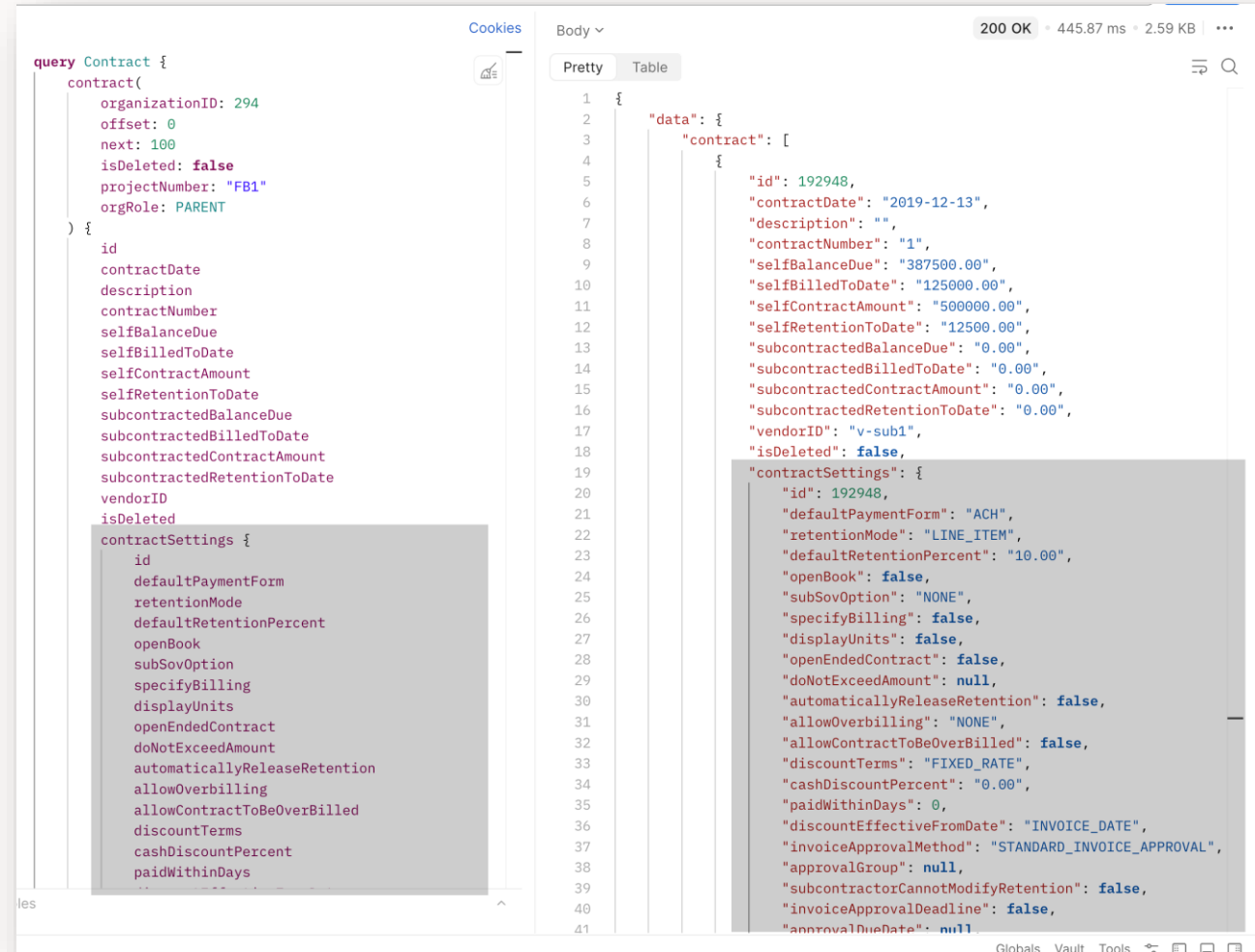
New Contract Settings graph available

Highlights

- Query contract configuration across projects from a centralized data model
- Enterprise-wide visibility into contract configuration
- Available for both API access and AI powered Reporting Assistant

Benefits

- Audit contract settings across projects to identify inconsistencies
- Reduce manual effort gathering contract settings data



Data-as-a-Service & Natural Language Reporting

New attributes available in Supplier Tracking graph and filter in Invoice graph

Highlights

- New Supplier Tracking Value graph attributes
- New filter for approval state in Invoice Graph
 - Approved
 - Partially Approved
 - Unapproved

Benefits

- Supplier tracking now supports scenarios where diversity tracking is updated via import
- Quickly filter to Invoices based on approval status

The screenshot shows a GraphQL query in the 'Scripts' tab and its corresponding JSON response in the 'Body' tab. The query filters for invoices with an 'approvalState' of 'UNAPPROVED'. The response shows two invoice objects with various attributes like 'id', 'invoiceNumber', 'taxAmount', 'approvalState', and 'dateModified'.

```

1 query Invoice {
2   invoice(
3     organizationID: 294
4     offset: 0
5     next: 100
6     isDeleted: false
7     approvalState: [UNAPPROVED]
8   ) {
9     id
10    invoiceNumber
11    systemGeneratedInvoiceNumber
12    taxAmount
13    submitDate
14    approvedDate
15    authorizedDate
16    invoiceStatus
17    approvalState
18    invoiceExported
19    netPaymentDue
20    netInvoiceAmount
21    isDeleted
22    exportDate
23    rejectionExportDate
24    dateModified
25    selfBilledAmountThisPeriod
26    subcontractedBilledAmountThisPeriod
27  }
28 }
29

```

```

1 {
2   "data": {
3     "invoice": [
4       {
5         "id": 204633,
6         "invoiceNumber": null,
7         "systemGeneratedInvoiceNumber": null,
8         "taxAmount": "0.00",
9         "submitDate": null,
10        "approvedDate": null,
11        "authorizedDate": null,
12        "invoiceStatus": "Awaiting",
13        "approvalState": "UNAPPROVED",
14        "invoiceExported": false,
15        "netPaymentDue": "0.05",
16        "netInvoiceAmount": "0.05",
17        "isDeleted": false,
18        "exportDate": null,
19        "rejectionExportDate": null,
20        "dateModified": "2025-06-04 10:46:11",
21        "selfBilledAmountThisPeriod": "0.05",
22        "subcontractedBilledAmountThisPeriod": "0.05"
23      },
24      {
25        "id": 204628,
26        "invoiceNumber": null,
27        "systemGeneratedInvoiceNumber": null,
28        "taxAmount": "0.00",
29        "submitDate": null,
30        "approvedDate": null,
31        "authorizedDate": null,
32        "invoiceStatus": "Awaiting",
33        "approvalState": "UNAPPROVED",
34        "invoiceExported": false,
35        "netPaymentDue": "0.06",
36        "netInvoiceAmount": "0.06",
37        "isDeleted": false,
38        "exportDate": null,
39        "rejectionExportDate": null,
40        "dateModified": "2025-06-04 10:45:48",

```


Natural Language Reporting*

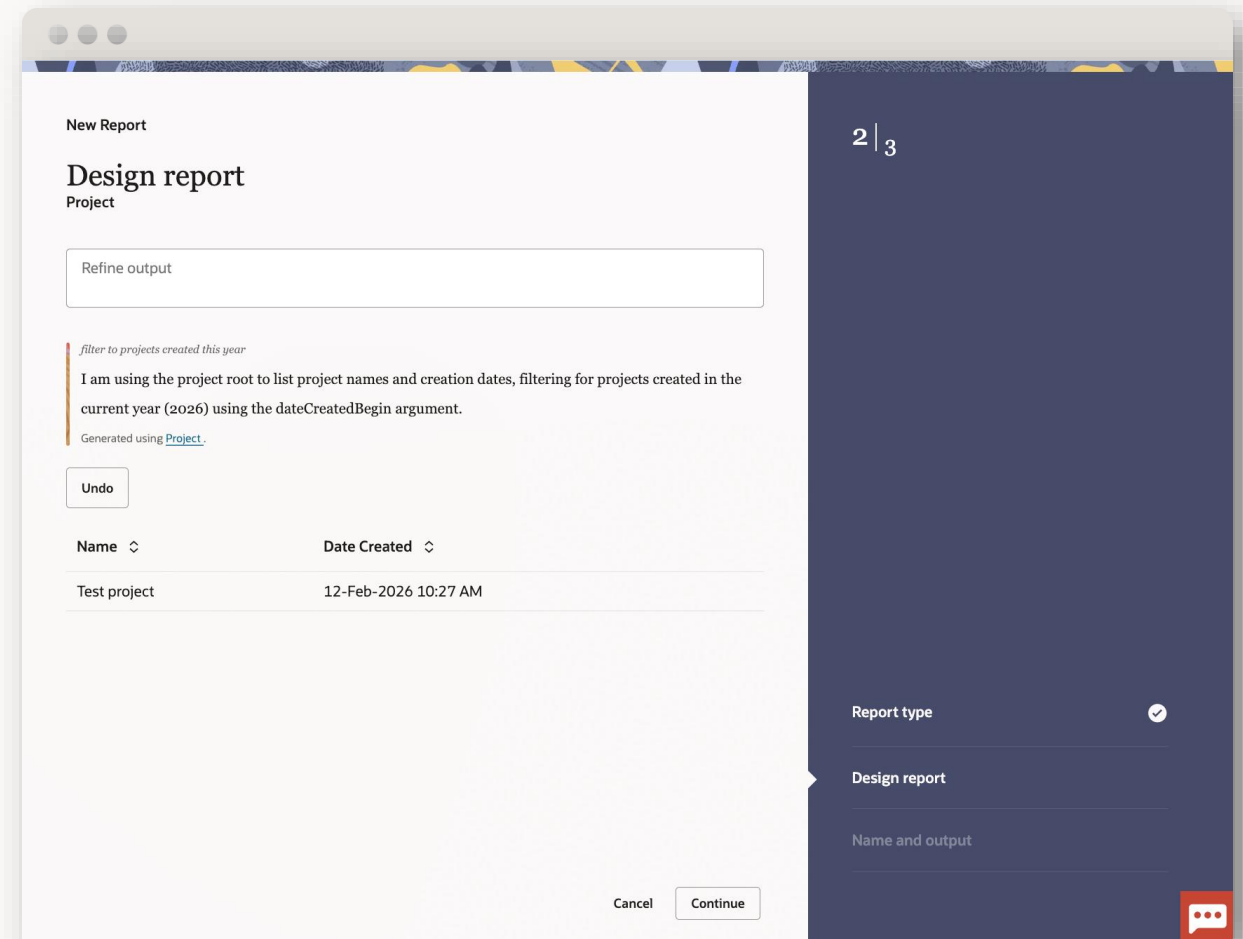
Undo your last natural language prompt

Highlights

- Instantly return to the previous successful report or query
- Available after report generation and supported error scenarios
- Smooth, responsive experience with visual loading feedback

Benefits

- Quickly recover from unintended prompts or report changes
- Experiment with different questions without losing previous results
- Reduce time spent recreating reports
- Improve confidence when exploring data with natural language



* Natural Language Reporting is in limited availability and can be implemented by request.

Release Changes in v26.9



Available **September 13, 2026**

Summary of Changes

Manage Invoices

- The Manage Invoices page has a redesigned layout that makes it easier to find, review, and manage invoices.
- Access Manage Invoices from your mobile device to review and approve invoices away from your desk.

Oracle Assistant for Textura

- Enterprise Admins can now change invoice numbers within the Oracle Assistant for Acumatica, Fusion, Intacct, JDE , Sage 300, SAP, Viewpoint, and YARDI ERPs in addition to CMiC.

Data as a Service & Natural Language Reporting*

- New **Legal Document Requirements settings** graph to support tracking project compliance configurations.
- New **Legal Document Status** graph to support tracking of compliance status.
- Receive **notifications** for reports created from prompts

*Limited availability



Manage Invoices

New simplified look & feel

All Organizations

ORACLE

Textura Payment Management

Lincoln School - 53492-00LS

General Construction

Draw 2 - December Draw - 18-Dec-2017

Tools

Seven Corporation

David Jones

0

Project Tasks

Messages

Project Home

My Contract

Subcontracts

Draw

Compliance

Project Setup

Project Tools

Invoices

Classic View

Search

My Approvals

Status Received

Contract Billed % Under 100%

Approve

Reject

Approve or Modify

More Actions

Download

Print

Organization	Status	Contract	Invoice Number	Approval Method	Specified Billing	Final	Attachments	Documents	Scheduled Value	Work Completed Previous	Work Completed This Period	Material Stored This Period	Total Completed and Stored to Date	Completed %	Balance to Finish	Retention Held This Period	Retention %	Retention Previously Held	Edit
☐ Blue Semiconductor	Awaiting	002	None	Standard	☒		0		3,000,927.00	25,952.50	0.00	0.00	25,952.50	0.86	2,974,974.50	0.00	0.00	2,595.25	
☐ Green Corp	Received	001	1	Serial	☐		0		1,636,363.00	534,000.00	147,228.79	0.00	681,228.79	41.63	955,134.21	14,722.88	10.00	53,400.00	
☐ Spruce Street Contracting	Approved	003	1	Standard	☐		0		4,045,415.00	28,000.00	399,082.74	0.00	427,082.74	10.56	3,618,332.26	39,908.27	10.00	2,800.00	
☐ Vision Corporation	Rejected	004	3	Standard	☐		0		292,245.00	5,400.00	29,231.03	0.00	34,631.03	11.85	257,613.97	2,923.10	10.00	540.00	
Totals									8,974,950.00	593,352.50	575,542.56	0.00	1,168,895.06	13.02	7,806,054.94	57,554.25	10.00	59,335.25	
Approved Totals									4,045,415.00	28,000.00	399,082.74	0.00	427,082.74	10.56	3,618,332.26	39,908.27	10.00	2,800.00	



ORACLE

Construction and
Engineering



Textura
Training Video

Oracle Textura for Assistant

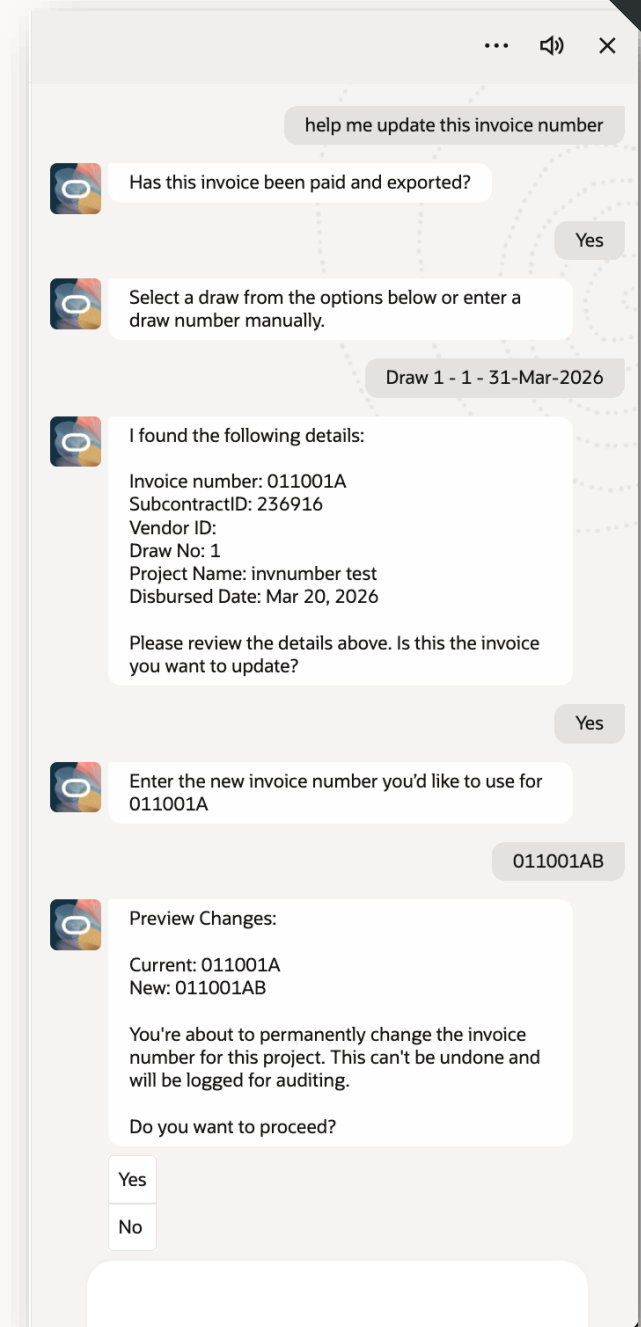
Update invoice numbers when using new ERPs

Highlights

- Supported ERPs now include **Sage 300, Viewpoint, Intacct** ERPs in addition to **CMiC**.
- If exports fail, enterprise administrators can now resolve issues directly by interacting with the support assistant
- Previously, administrators would open service requests to request invoice number updates

Key Capabilities:

- Assistant recognizes intent from requests (e.g. “help me update this invoice number” or “update an invoice number”)
- Identifies eligible invoices using project + contract context
- Enforces role-based controls for secure changes
- Guides admins through a structured workflow
- Reduce support dependency while maintaining audit integrity



Data-as-a-Service & Natural Language Reporting*

New Legal Document Compliance Requirements graph available

Highlights

- Query legal document compliance requirements configuration across projects from a centralized data model
- Enterprise-wide visibility into legal document compliance requirement settings
- Available for both API access and AI powered Reporting Assistant

Benefits

- Audit settings across projects to identify inconsistencies
- Reduce manual effort gathering data

*Limited availability



Data-as-a-Service & Natural Language Reporting

New Legal Document Compliance Status graph available

Highlights

- Query legal document status across projects from a centralized data model
- Enterprise-wide visibility into legal document status
- Available for both API access and AI powered Reporting Assistant

Benefits

- Audit status across projects to identify inconsistencies
- Reduce manual effort gathering data

*Limited availability



Natural Language Reports*

Job Completion Notifications

A proactive, multi-channel notification system that tells users exactly when their report is ready so they can stop waiting and start working.

Users will be notified when reports are ready via:

- **Email (primary)**
 - Secure download link (default)
 - Optional file attachment
- **In-product signals**
 - Toast notification
 - “File Ready” status badge
 - Message center notification

Name and output

Project

Report Type

Project

Name

Custom project report

File Type

☒ CSV

Notifications

☒ Enable notifications

Email content

Email notifications will include an authenticated link.

☒ Attach report to email

*Limited availability

Messages

Search

Project System

Inbox Archive

1 of 4 selected

Mark as Read

Archive

Unsubscribe

Subscribe

All

Unread

Subject	Sent	From	Type	Notification ID	Email Subscriptior
☒ Your Oracle Textura report: Project -001 is ready	12-Aug-2026 01:33:28 PM	Seven Corporation	Report	RP100	Yes
☐ David Jones - Your Profile has been updated	05-Jan-2026 03:52:57 PM	Seven Corporation	User/Organization	UO308	Required
☐ - Changes to Enterprise Administrator profile of Textura Administrator	10-Jul-2025 10:48:14 AM	Seven Corporation	User/Organization	UO204	Required
☐ - On behalf of Seven Corporation - Verification Phone Number Change	10-Jul-2025 10:48:12 AM	Seven Corporation	User/Organization	UO302	Required

<

>

Your Oracle Textura report: Project -001 is ready

System Message

From
Seven Corporation
To
David Jones
Date
Wednesday, 12-Aug-2026 01:33:28 PM
Project
System Message
Subject
Your Oracle Textura report: Project -001 is ready
Message

The following report is ready to download:

Organization: Seven Corporation
Report Type: Project
Report Name: Project -001
Report Summary: I am using the project root to list open projects, filtering by isActive and selecting essential identifier and status fields.
Date/Time Generated: Wednesday, 12-Aug-2026 12:33:28 PM
ID: 1641

Download report:
<http://phxtpmproduct3.snphxprshared1.gbucdsint02phx.oraclevcn.com:8003/tpm/reporting/apis/1641/download?openInNewTab=true&reportName=Project%20-001>
A Textura user account will be required to access the file from the download link.

Kind Regards,
Textura Payment Management System
Customer Support: 866-TEXTURA (866-839-8872) | Hours: M-F 7am-8pm CT

Notification: RP100 is an automatically generated message from the Textura System. DO NOT reply to this message.

New Report

Design report

Disbursable

Refine output

Disbursable payments including amount, project, and organization contact information

I am using the disbursable root to retrieve payments including amount, project, and organization contact information, applying only mandatory arguments since no specific filters were requested, and adjusting the query to use valid fields for organization contact information.

Generated using [Disbursable](#), [Project Subgraph](#), [Organization Subgraph](#), and [Basic User Subgraph](#).

Payment Amount ▾

Project / Name ▾

Pay From Organization / Name ▾

Pay From Organization / Name ▾

Natural Language Reports

Available by request

This feature is still in its early stages and we're making it available to users in organizations who want to explore it early (with the support of their enterprise administrators).

Data-as-a-Service (DaaS) must be enabled

The configuration is found on your Organization Settings page.

You must have "View All Organization Projects" permission

You must be an enterprise administrator or have permission to see all your organization's projects to use this feature.

1

Enterprise Admins: Create a service request including the usernames to enable

2

Textura's support team will enable specific users

3

Start creating reports from natural language



Misc. Bug Fixes

Issues addressed

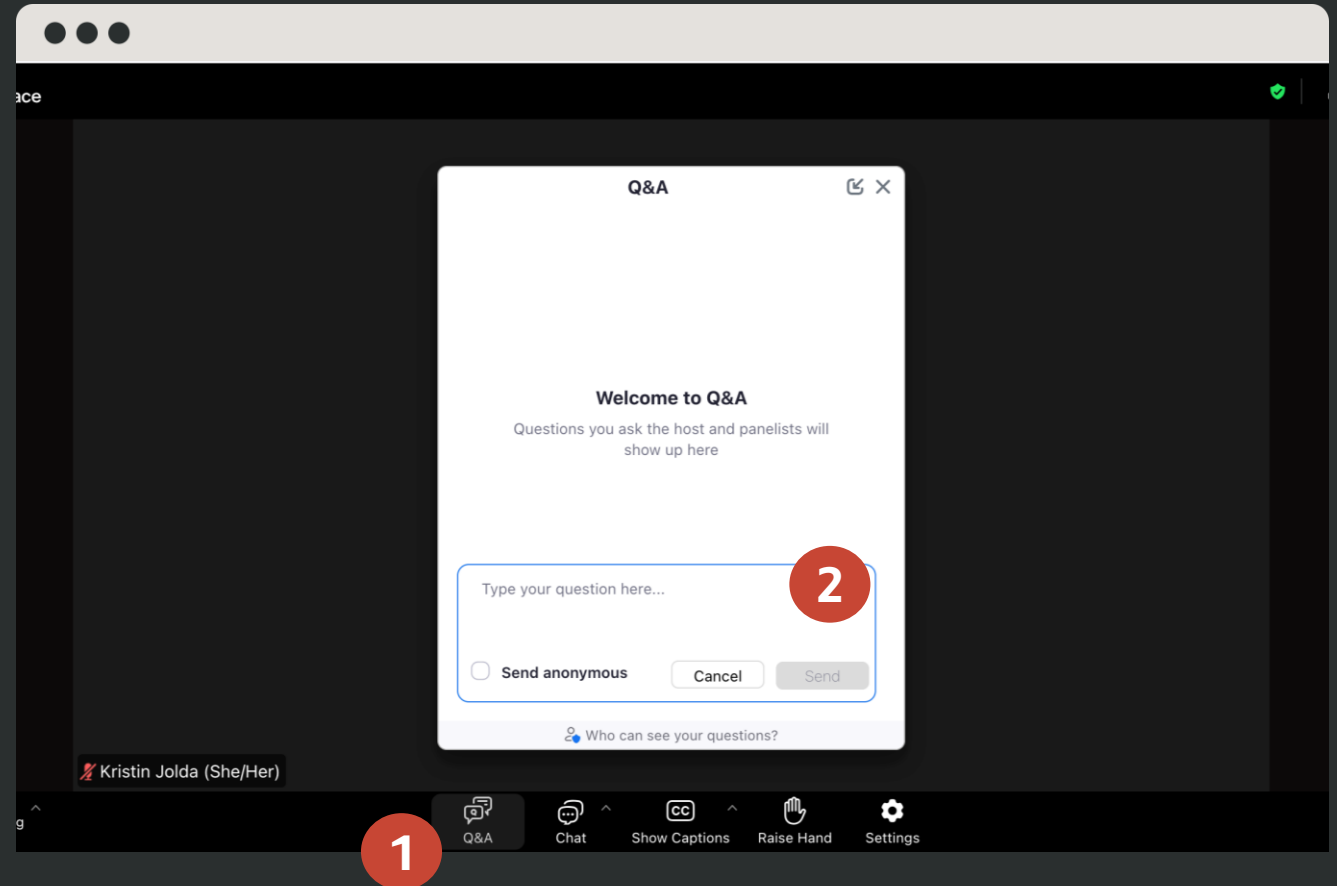
- **Project User Role** validation messaging removed to improve user experience.
- **Project User Role** “Add User” button renamed to “Add Existing User”.
- **Project User Role Audit Report** enhanced to better track user role changes across projects.
- Addressed an issue where **Invoice Approval notifications** are sent to child organization in certain scenarios.
- Addressed an issue where users with **View All Organization Projects** permission were unable to download certain **reports** or get data for all organization projects when a report definition was scoped to “All projects”.
- **Security Center** organization display has been addressed.
- **Document Archive** zip file reliability improved.
- **Document Editor** notary expiration display issues addressed.
- **Document Editor** issue addressed where users with the editor role unable to create or edit a new template.
- Addressed issue where the “**View Textura Analytics**” permission was not saving.
- Other misc. bugs addressed.



Q&A

Use the Zoom Q&A feature to submit questions.

1. Click **Q&A** in the webinar controls (bottom of your browser window)
2. Type your question and click **Send**



The next **What's New and Coming Soon** webinar will be held on **September 28th** at 2 PM CDT.

Register here:

https://oracle.zoom.us/webinar/register/WN_vLZyz2zcTBGIfpDZ1z4OdQ

Thank you!

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